

THESE ARE THE CLOSING PAGES OF TAX RETURN OF THE AMERICAN LEGACY (NOW CALLED "TRUTH INITIATIVE) FOUNDATION, EIN# 911956621, formed it says 1999 from tobacco master settlement grants (the lawsuits were by states and territories, so the contributions show up mainly as "gov't grants"

As you can see (not including that I had to rotate all pages in this format to horizontal), the entire column "Classification" and "RELATIONSHIP" could be eliminated. Org. Name column could've utilized a "wrap" functioning shortening it, and it seems to have been further "shrunk" leaving wide margins, making print even smaller.

GRANTS

Classification	Organization Name	Organization Address	Organization Relationship	Amount	Total
YOUTH EMPOWERMENT GRANTS					
Grant	South Dakota Department of Health, Division of Health and Medical Services	615 4th Street Pierre, SD 57501	Unrelated Organization	\$ 358,687	
Grant	Washington State Department of Health	7211 Clearwater Lane Building 13 Olympia, WA 98504	Unrelated Organization	218,600	
Grant	Vermont Department of Health	108 Cherry Street Burlington, VT 05402	Unrelated Organization	48,841	
Grant	New Jersey Department of Health and Senior Services	P O. Box 362 Trenton, NJ 08625	Unrelated Organization	98,245	
Grant	Oklahoma State Department of Health	1000 NE 10th Street Oklahoma City, OK 73117	Unrelated Organization	188,322	
Grant	New York State Department of Health/Health Research Inc	One University Place Rensselaer, NY 12144	Unrelated Organization	242,428	
Grant	West Virginia Department of Health and Human Resources	WV Youth Tobacco Prevention Campaign 100 Association Drive Charleston, WV 25311	Unrelated Organization	496,599	
Grant	Kansas Department of Health	900 S.W. Jackson, Suite 901N Topeka, KS 66612	Unrelated Organization	449,925	
Grant	District of Columbia Department of Health	825 North Capitol Street, N E 3rd Floor Washington, DC 20002	Unrelated Organization	222,655	
Grant	North Carolina Department of Health and Human Services	1915 Mail Service Center Raleigh, NC 27699	Unrelated Organization	546,501	
Grant	California Department of Health	P O Box 942732 Sacramento, CA	Unrelated Organization	656,788	
Grant	Colorado Department of Public Health	4300 Cherry Creek Drive South Denver, CO 80246	Unrelated Organization	675,396	
Grant	Maryland Department of Health and Mental Hygiene	201 West Preston Street Baltimore, MD 21201	Unrelated Organization	405,910	
Grant	Rhode Island Department of Health	Capitol Hill - Room 409 Providence, RI 02908	Unrelated Organization	470,468	
Grant	Utah Department of Health	288 North 1460 West Saly Lake City, UT 84114	Unrelated Organization	563,126	
	Subtotal of Youth Empowerment Grants			\$	5,642,491

Exhibit 2 (also refers to ALF's donations or sponsorship of other orgs) is in even worse visual format. Also, the new entity website (TruthInitiative.org) doesn't even post former year's Form 990s or audited Financial Statemts.

"TOTAL" COLUMN COULD'VE BEEN ELIMINATED (ENTER TOTALS UNDERNEATH OTHER COLUMNS) SAVING HORIZONTAL SPACE.

Apparently "ALF" wants positive PR much more than scrutiny and transparent accountability to the public who, after all, still helped fund this (it certainly cost the state attorneys general to file the lawsuit concluded in 1998 by settlement, not to mention the federal (USDOJ) civil RICO suit filed thereafter. As first page or so shows, this money is going back to State Depts of Health, NOT the taxpayers directly

The most important columns to read — entity names and \$\$ amounts were separated excessively. The print size is needlessly small even for the too-wide and too-many columns. ALF has the administrative ability (\$\$) for a better product (same tax return shows an 86% markup in inventory sold, to produce nearly \$500K profit). This looks like spreadsheet no one bothered to re-format. Providing such important information in such lousy format only four years (1999-2003) into the organization's founding (5 yrs if funding is counted) is NO ACCIDENT

I prepared this image for a post on NAAPTN.org; see page 9 for "Priority Populations" grants starting with African-Americans. CDC OSH has featured that website (and "Americans for Nonsmokers Rights") ONLY in its "Tobacco Disparities / African-Americans" page. Not a grantee this year, but NAAAPI in Philadelphia, which may be related, was. ... last few pp of this printout (Exh. 3) detail program service activities for the year. Annotations © 2017 Anna Victoria Englund, see more at FamilyCourtMatters.org (current posts and in part since Dec. 2016).

EXHIBIT 1

Column is completely unnecessary. The category is already "Grants"

Column is requested by IRS but could've been simplified. The word "NONE" would work just as well.

GRANTS

			Organization's		
Classification	Organization Name	Organization Address	Relationship	Amount	Total
COMMUNITY RESEARCH DEMONSTRATION GRANTS					
Grant	The National Center on Addiction and Substance Abuse at Columbia University	633 Third Avenue, 19th Floor New York, NY 10017	Unrelated Organization	\$ 955,448	
Grant	CDC Foundation	50 Hurt Plaza, Suite 765 Atlanta, GA 30303	Unrelated Organization	1,159,880	
Grant	Voices of Detroit Initiative	4201 St Antoine, UHC-9C Detroit, MI 48201	Unrelated Organization	267,648	
Grant	Camcare Health Education and Research Institute, Inc	P O Box 1547 Charleston, WV 25326	Unrelated Organization	134,707	
Grant	Community Voices of El Paso	1100 N Stanton, Suite 701 El Paso, TX 79902	Unrelated Organization	213,757	
Grant	FirstHealth of the Carolinas	P O Box 3000 PineHurst, NC 28374	Unrelated Organization	199,512	
Grant	Camillus House, Inc	336 NW 5th Street Miami, FL 33128	Unrelated Organization	119,036	
Grant	Denver Health	777 Bannock Street, MC 2600 Denver, CO 80204	Unrelated Organization	125,148	
Grant	Collins Center for Public Policy, Inc	150 SE 2nd Avenue, Suite 709 Miami, FL 33131	Unrelated Organization	78,100	
Grant	Center for Border Health Research	1100 N Stanton Suite 510 El Paso, TX 79902	Unrelated Organization	62,412	
Grant	Alameda Health Consortium	7700 Edgewater Drve, Suite 225 Oakland, CA 94621	Unrelated Organization	115,331	
Grant	Ingham County Health Department	5303 S Cedar Street Lansing, MI 48910	Unrelated Organization	67,775	
Grant	University of New Mexico Health Sciences Center	2500 Marble, HSSB Suite 318 Albuquerque, NM 87131	Unrelated Organization	176,310	
Grant	Trustees of Columbia University	630 West 168th Street New York, NY 10032	Unrelated Organization	134,216	
	Subtotal of Community Research Demonstration Grants				\$ 3,809,280

GRANTS

			Organization's		
Classification	Organization Name	Organization Address	Relationship	Amount	Total
SMALL INNOVATIVE GRANTS					
Grant	University of Kentucky Research Foundation	337 Frank D. Peterson Service Bldg Lexington, KY 40506-0005	Unrelated Organization	\$ (68)	
Grant	Orange County Asian and Pacific Islander Community Alliance	12900 Garden Grove Boulevard Suite 214 A Garden Grove, CA 92843	Unrelated Organization	49,916	
Grant	National Development and Research Institutes	71 West 23rd Street, 8th Floor New York, NY 10010	Unrelated Organization	6,461	
Grant	Maine Medical Center	22 Bramhall Portland, ME 04102	Unrelated Organization	17,982	
Grant	The Brookings Institution	1775 Massachusetts Ave., NW Washington, DC 20036	Unrelated Organization	52,465	
Grant	National Center on Addiction and Substance Abuse at Columbia University	633 Third Avenue New York, NY 10017-6706	Unrelated Organization	157,169	
Grant	Iowa Attorney General's Office	Hoover State Office Bldg., 2nd Floor 1305 E. Walnut Street Des Moines, IA 50319	Unrelated Organization	11,267	
Grant	Tobacco Control Resource Center Inc	102 Fenway Boston, MA 02115	Unrelated Organization	77,565	
Grant	Great Lakes Inter-Tribal Council	2932 Hwy 47 N PO Box 9 Lac du Flambeau, WI 54538	Unrelated Organization	35,179	
Grant	Georgetown University	P.O. Box 571107 3700 Reservoir Road, N.W.	Unrelated Organization	63,933	
Grant	The Avalon Theatre Project, Inc	3717 Livingston Street, NW Washington, DC 20015	Unrelated Organization	112,500	
Grant	The Coalition For World No Tobacco Day	1231 N. Broad Street, 1st Floor Philadelphia, PA 19122	Unrelated Organization	20,000	
Grant	Michigan Public Health Institute	2436 Woodlake Circle, Suite 300 Okemos, MI 48864	Unrelated Organization	(22,851)	
Grant	University of Colorado Hospital	4200 East Ninth Avenue Box A027 Denver, CO 80262	Unrelated Organization	25,924	
Grant	Education Development Center	55 Chapel Street Boston, MA 02458	Unrelated Organization	45,893	
Grant	University of Missouri -Kansas City	Suite 124 Kansas City, MO 64110	Unrelated Organization	40,456	
Grant	Kids Involuntarily Inhaling Secondhand Smoke	9075 Foothills Blvd Ste 1 Roseville, CA 95747	Unrelated Organization	37,473	
Grant	Harlem Childrens Zone Inc	1916 Park Avenue Suite 212 New York, NY 10037	Unrelated Organization	70,052	
Grant	Tarzana Treatment Center Inc	18646 Oxnard Street Tarzana, CA 91356	Unrelated Organization	25,000	
Grant	Public Health-Seattle & King County	999 3rd Avenue Seattle, WA 98104	Unrelated Organization	25,000	

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	In-Care Network, Inc.	2906 Second Avenue, North, Suite 316 Billings, MT 59101	Unrelated Organization	126,858	
Grant	National Women's Law Center	11 Dupont Circle Suite 800 Washington, DC 20036	Unrelated Organization	19,203	
Grant	American College of Preventive Medicine	1307 New York Avenue, NW Suite 200 Washington, DC 20005-5603	Unrelated Organization	12,500	
Grant	University of Massachusetts at Boston, Center for Survey Research	100 Morrissey Boulevard Boston, MA 02125-3393	Unrelated Organization	168,823	
Grant	Society for Research on Nicotine and Tobacco	7600 Terrace Ave , Suite 203 Middleton, WI 53562	Unrelated Organization	15,000	
Grant	Innovative Medical Education Consortium	1601 Lincoln Avenue Vancouver, WA 98660	Unrelated Organization	69,586	
Grant	Kentucky River Community Care, Inc.	PO Box 794 Jackson, KY 41339	Unrelated Organization	57,819	
Grant	The National Center on Addiction and Substance Abuse at Columbia University	633 Third Avenue New York, NY 10017	Unrelated Organization	50,241	
Grant	The University of Iowa	2 Gilmore Hall Iowa City, IA 52242	Unrelated Organization	24,457	
Grant	Grantmakers in Health	1100 Connecticut Avenue Suite 1200 Washington, DC 20036	Unrelated Organization	26,445	
	Subtotal of Small Innovative Grants				\$ 1,422,248
CIRCLE OF FRIENDS GRANTS					
Grant	St. Vincent's Foundation	2800 University Blvd , Suite 304 Birmingham, AL 35233	Unrelated Organization	\$ 37,220	
Grant	Medical and Health Research Association of New York City Inc	40 Worth St, Ste 720 New York, NY 10013	Unrelated Organization	42,359	
Grant	National Center for Policy Research for Women and Families	1901 Pennsylvania Avenue, NW Suite #901 Washington, DC 20006	Unrelated Organization	23,395	
Grant	American Council on Science and Health	1995 Broadway, 2nd floor New York, NY 10023	Unrelated Organization	20,906	
Grant	Wisconsin Womens Health Foundation Inc	2503 Todd Drive Madison, WI 53713	Unrelated Organization	21,717	
Grant	Medical College of Georgia Research Institute Inc	1120 15th Street CJ 3301 Augusta, GA 30912-4810	Unrelated Organization	38,345	
Grant	Sepulveda Research Corporation	VA Greater Los Angeles Healthcare System 16111 Plummer Street (00PG) Sepulveda, CA 91343	Unrelated Organization	16,390	

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	Jordan Hospital Inc	275 Sandwich Street Plymouth, MA 02360	Unrelated Organization	22,897	
Grant	HITOPS Inc	21 Wiggins Street Princeton, NJ 08540	Unrelated Organization	24,867	
Grant	Missoula City-County Health Department	301 W. Alder Missoula, MT 59802	Unrelated Organization	6,250	
Grant	Delaware Ecumenical Council on Maternal and Infant Health Inc	240 North James Street, Suite B1B Wilmington, DE 19804	Unrelated Organization	13,480	
Grant	Young Mens Christian Association of Wichita	3330 N Woodlawn Wichita, KS 67220	Unrelated Organization	7,389	
Grant	Hill Health Corporation	400-428 Columbus Avenue New Haven, CT 06519	Unrelated Organization	12,000	
Grant	Poudre Valley Hospital Foundation Inc	1024 South Lemay Avenue Fort Collins, CO 80524	Unrelated Organization	12,497	
Grant	Big Brothers-Big Sisters of Rockland County Inc	65 North Main Street New City, NY 10956	Unrelated Organization	12,500	
Grant	Center Point, Inc	135 Paul Drive San Rafael, CA 94903	Unrelated Organization	12,000	
Grant	SIDS Alliance of the Mid-Atlantic	2700 South Quincy St Suite 220 Arlington, VA 22206	Unrelated Organization	24,934	
Grant	Creighton University Medical Center	3006 Webster Street Omaha, NE 68131	Unrelated Organization	7,482	
Grant	Office of Samoan Affairs	20715 S Avalon Suite 220 Carson, CA 90746	Unrelated Organization	12,000	
Grant	Institute for Health and Recovery Inc	349 Broadway Cambridge, MA 02139	Unrelated Organization	12,500	
	Subtotal of Circle of Friends Grants				\$ 381,128
FUNDERS FOR TOBACCO CONTROL GRANTS					
Grant	Healthcare Georgia Foundation	50 Hurt Plaza Suite 550 Atlanta, GA 30303	Unrelated Organization	\$ 80,000	
Grant	Sunflower Foundation	1200 SW Executive Drive, Suite 100 Topeka, KS 66615	Unrelated Organization	37,500	
	Subtotal of Funders for Tobacco Control Grants				\$ 117,500

GRANTS

Classification	Organization Name	Organization Address	Organization's Relationship	Amount	Total
TOBACCO CONTROL COMMUNICATIONS GRANTS					
Grant	Tobacco Control, An International Journal	Department of Public Health and Commuhnity Medicine, University of Sydney NSW 2006 Australia	Unrelated Organization	\$ 135,797	
Grant	Society for Research on Nicotine and Tobacco	7600 Terrace Ave , Suite 203 Middleton, WI 53562	Unrelated Organization	326,890	
Grant	Society for Research on Nicotine and Tobacco	7600 Terrace Ave , Suite 203 Middleton, WI 53562	Unrelated Organization	45,794	
Grant	Society for Research on Nicotine and Tobacco	7600 Terrace Ave , Suite 203 Middleton, WI 53562	Unrelated Organization	66,586	
	Subtotal of Tobacco Control Communications Grant				\$ 575,067
NATIONAL TOBACCO DOCUMENTS LIBRARY GRANT					
Grant	University of California, San Francisco	3333 California Street, Suite 315 San Francisco, CA 94118	Unrelated Organization	\$ 380,419	
	Subtotal of National Tobacco Documents Library Grant				\$ 380,419
LEGACY EVALUATION AND RESEARCH NETWORKS					
Grant	Association of Schools of Public Health	1101 15th Street, NW, Suite 910 Washington, DC 20005	Unrelated Organization	\$ 454,854	
Grant	Harvard School of Public Health	677 Huntington Avenue, Kresge 615 Boston, MA 02115	Unrelated Organization	51,168	
Grant	The Regents of the University of California, San Diego	9500 Gilman Drive, Dept 0951 LaJolla, CA 92093-0951	Unrelated Organization	29,941	
Grant	Trustees of Columbia University in the City of New York	600 West 168th Street, 7th Floor New York, NY 10032	Unrelated Organization	1,951,361	
Grant	Harvard School of Public Health	677 Huntington Avenue Kresge 615 Boston, MA 02115	Unrelated Organization	40,200	
Grant	Health Research, Inc./Roswell Park	Elm & Carlton Streets Buffalo, NY 14263	Unrelated Organization	217,879	
Grant	Roswell Park Alliance Foundation	Roswell Park Cancer Institute Elm and Carlton Streets Buffalo, NY 14263	Unrelated Organization	106,980	
Grant	The National Center on Addiction and Substance Abuse at Columbia University	633 Third Avenue New York, NY 10017	Unrelated Organization	168,788	
Grant	Institute on Medicine as a Profession	630 West 168th Street P&S Box 11 New York, NY 10032	Unrelated Organization	71,912	

GRANTS

Classification	Organization Name	Organization Address	Organization's Relationship	Amount	Total
Grant	National Academies	500 Fifth Street, NW Washington, DC 20001	Unrelated Organization	250,500	
Grant	Michigan Public Health Institute	2436 Woodlake Circle Suite 300 Okemos, MI 48864	Unrelated Organization	85,074	
Grant	President & Fellows of Harvard College	677 Huntington Avenue Boston, MA 02115	Unrelated Organization	37,377	
Grant	University of Michigan	1044 Wolvenne Tower 3003 South State Street Ann Arbor, MI 48109-1274	Unrelated Organization	122,762	
Grant	Norht Carolina Institute for Minority Economic Development	PO Box 1331 114 W Parrish St Durham, NC 27702	Unrelated Organization	137,633	
Grant	The National Center on Addiction and Substance Abuse at Columbia University	633 Third Avenue New York, NY 10017	Unrelated Organization	273,558	
Grant	Saint Louis University; School of Public Health	3663 Lindell Blvd St Louis, MO 63108	Unrelated Organization	18,750	
Grant	Dana-Farber Cancer Institute	44 Binney Street Boston, MA 02115	Unrelated Organization	344,073	
	Subtotal of Legacy Evaluation and Research Networks Grants				\$ 4,362,810
TECHNICAL ASSITANCE & TRAINING					
Grant	Emory University	1784 N. Decatur Rd Ste 530 Atlanta, GA 30322	Unrelated Organization	\$ 1,299,001	
Grant	Trustees of Columbia Univ NYC - Free to Grow	600 West 168th Street, 7th Floor New York, NY 10032	Unrelated Organization	20,304	
	Subtotal of Technical Assistance and Training Grants				\$ 1,319,305
CO-OP GRANTS					
Grant	American Cancer Society	30 Speen Street Framingham, MA 01701	Unrelated Organization	\$ 300,000	
Grant	New Mexico Dept. of Health	625 Silver, SW, Suite 202 Albuquerque, NM 87102	Unrelated Organization	1,036	
Grant	Tobacco-Free Action Coalition of Ulster Cty	741 Grant Avenue Lake Katrine, NY 12449	Unrelated Organization	1,593	
Grant	SmokeFree Dutchess	40 South Perry Street Poughkeepsie, NY 12601	Unrelated Organization	4,379	
Grant	Well-Being of Wyoming	152 N Durbin Street, Ste 314 Casper, WY 82601	Unrelated Organization	15,000	
Grant	Southern Tier Tobacco Awareness Coalition / Media Matter	209 Culver Road Rochester, NY 14607	Unrelated Organization	3,293	

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	Hawaii State Department of Health	12550 Punchbowl Street, Rm # 217 Honolulu, Hawaii 96813	Unrelated Organization	19,582	
Grant	Marquette County Health Department	184 U S Highway 41 East Negaunee, MI 49866	Unrelated Organization	3,896	
Grant	Indiana Tob Prev & Cess / MZD Adv	1800 Mendian Street, Suite 200 Indianapolis, IN 46202	Unrelated Organization	778,089	
Grant	AK - Center for Healthier Communities	520 Lake Street Sitka, AK 99835	Unrelated Organization	26,700	
Grant	State of Arkansas - Dept of Hlth / Cranford Johnson Robinson Woods	303 West Capitol Avenue, Ste 4 Little Rock, AR 72201	Unrelated Organization	595,878	
Grant	ALA of Michigan	403 Seymour Avenue Lansing, MI 48933	Unrelated Organization	2,979	
Grant	Phila Dept of Public Hlth	1101 Market Street, 8th Floor Philadelphia, PA 19107	Unrelated Organization	1,200	
Grant	Clark Cty Hlth Dept	400 Professional Avenue Winchester, KY 40391	Unrelated Organization	1,070	
Grant	State of Iowa Dept of Hlth	321 E. 12th Street, 6th Floor Des Moines, IA 50313	Unrelated Organization	94,775	
Grant	Philadelphia Hlth Mgmt Corp	260 South Broad Street Philadelphia, PA 19102	Unrelated Organization	38,505	
Grant	Wisconsin Dept of Hlth & Family Services / BVK Advertising	250 West Coventry Court Milwaukee, WI 53217	Unrelated Organization	163,611	
Grant	State of Washington - Dept of Hlth.	P O Box 1099 Olympia, WA 98507	Unrelated Organization	153,918	
Grant	Public Health, Delta & Menominee Counties	2920 College Avenue Escanaba, MI 49829	Unrelated Organization	924	
Grant	NM Dept of Hlth/McKee Wallwork Henderson	2001 Mountain Road, NW Ste F2 Albuquerque, NM 87104	Unrelated Organization	32,636	
Grant	AK - Center for Healthier Communities (2)	520 Lake Street Sitka, AK 99835	Unrelated Organization	30,000	
Grant	Louisiana Public Health Institute	1600 Canal Street, Suite 1026 New Orleans, LA 70112	Unrelated Organization	10,077	
	Subtotal of Co-op Grants				\$ 2,279,141
NATIONAL DIALOGUE GRANT					
Grant	National Dialogue on Cancer Foundation	3524 Knoll Haven Drive Atlanta, GA 30319	Unrelated Organization	\$ 500,000	
	Subtotal of National Dialogue Grant				\$ 500,000
QUITLINE MATCH GRANTS					
Grant	Kansas Department of Health	1000 SW Jackson Suite 230 Topeka, KS 66612	Unrelated Organization	\$ 41,400	
Grant	Michigan Department of Community Health	320 South Walnut Street Lansing, MI 48913	Unrelated Organization	21,250	
Grant	North Carolina Department of Health and Human Services	1915 Mail Service Center Raleigh, NC 27699	Unrelated Organization	47,918	

This is p.9 of Exhibit 1

GRANTS

Classification	Organization Name	Organization Address	Organization's Relationship	Amount	Total
Grant	North Dakota Department of Health	600 E. Boulevard Avenue Dept 301 Bismarck, ND 58505	Unrelated Organization	9,581	
Grant	South Carolina Department of Health and Environmental Control	1777 St Julian Place Columbia, SC 29204	Unrelated Organization	15,000	
	Subtotal of Qutline Match Grants				\$ 135,149
PRIORITY POPULATIONS GRANTS					
AFRICAN-AMERICAN GRANTS					
Grant	Maryland Center at Bowie State University	9201 Basil Court, Suite 270 MD 20774	Unrelated Organization	\$ 61,544	
Grant	National Black Women's Health Project	600 Pennsylvania Ave, SE, Suite 310 Washington, DC 20003	Unrelated Organization	86,911	
Grant	Westside Brighter Vision Foundation	1601 Sixteenth Street Bernardino, CA 92411	Unrelated Organization	357	
Grant	George Washington Carver House, Inc.	3035 Bell Avenue St Louis, MO 63106	Unrelated Organization	846	
Grant	Indiana Minority Health Coalition	3737 N Meridian Street Suite 303 Indianapolis, IN 46208	Unrelated Organization	23,323	
Grant	National Associations of African Americans for Positive Imagery	NAAAPI 1231 N. Broad Street, 1st Floor Philadelphia, PA 19122	Unrelated Organization	113,651	"NAAAPI"
Grant	Durham AreaCorp	Department of Health Education 1801 Fayetteville Street Durham, NC 27707	Unrelated Organization	9,691	
Grant	Providence Hospital	6801 Airport Boulevard Mobile, AL 36608	Unrelated Organization	6,349	
Grant	University of Memphis Center for Community Health	202 Psychology Building Memphis, TN 38152	Unrelated Organization	55,551	
Grant	The URSA Institute	390 Fourth Street San Francisco, CA 94107	Unrelated Organization	6,737	
Grant	Family Connection of Macon-Bibb County	652 Second Street Macon, GA 31201	Unrelated Organization	48,818	
Grant	Durham AreaCorp	Department of Health Education 1801 Fayetteville Street Durham, NC 27707	Unrelated Organization	99,230	
Grant	Providence Hospital	6801 Airport Boulevard Mobile, AL 36608	Unrelated Organization	166,561	
	Subtotal of African-American Grants				\$ 679,569
ASIAN/PACIFIC ISLAND GRANTS					

\$679,569

Smallest subtotal of all "Priority Populations." Grants of \$62,500 each were also given four orgs (Incl. Congressional Black Caucus, Nat'l. Conference of Black Mayors Fndtn, Nat'l Association of Neighborhoods and the NAACP) under to "African American Coalitions" (Final Page of this chart)

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	Association of Asian Pacific Community Health Organizations	439 - 23rd Street Oakland, CA 94612	Unrelated Organization	\$ 90,847	
Grant	Charles B Wang Community Health Center	125 Walker Street, 2nd Floor York, NY 10013	New Unrelated Organization	129,352	
Grant	Bay State Community Services, Inc	15 Cottage Avenue, 5th Floor Quincy, MA 02169	Unrelated Organization	91,405	
Grant	Employee & Family Resources, Inc	1446 Martin Luther King, Jr Parkway Des Moines, IA 50314	Unrelated Organization	7,252	
Grant	Korean Resource Center	3201 Rogers Ave, Suite 203 Ellicott City, MD 21043	Unrelated Organization	111,065	
Grant	La Crosse County Health Department	300 4th Street N La Crosse, WI 54601	Unrelated Organization	15,271	
Grant	Temple University	1601 N Broad Street 406 USB Philadelphia, PA 19122-6099	Unrelated Organization	218,959	
Grant	University of Washington	901 Boren Avenue, Suite 1100 Seattle, WA 98104	Unrelated Organization	60,947	
Grant	Asian Health Coalition of Illinois	4554 N Broadway, Suite 305 Chicago, IL 60640	Unrelated Organization	64,022	
Grant	National Asian Women's Health Organization	250 Montgomery Street, Suite 900 San Francisco, CA 94104	Unrelated Organization	41,323	
Grant	La Crosse County Health Department	300 4th Street N La Crosse, WI 54601	Unrelated Organization	131,633	
Grant	Employee & Family Resources, Inc	1446 Martin Luther King, Jr Parkway Des Moines, IA 50314	Unrelated Organization	80,123	
	Subtotal of Asian/Pacific Island Grants				\$ 1,042,199
HISPANIC/LATINO GRANTS					
Grant	Alianza Dominicana	2410 Amsterdam Avenue, 4th Floor New York, NY 10033	Unrelated Organization	\$ 143,193	
Grant	Community Action Agency of Somerville	66-70 Union Square, # 104 Somerville, MA 02143	Unrelated Organization	214,922	
Grant	EVS Communications	3039 Fourth Street, NE Washington, DC 20017	Unrelated Organization	64,260	
Grant	Nueva Esperanza	4261 North 5th Street Philadelphia, PA 19140	Unrelated Organization	18,785	
Grant	Adelante, Inc	520 Broadway Toledo, OH 43602	Unrelated Organization	90,527	
Grant	Capital Area Substance Abuse Council, Inc	776 Farmington Avenue West Hartford, CT 06119	Unrelated Organization	176,114	
Grant	Casa Esperanza, Inc	291 Eustis Street P.O. Box 191540 Roxbury, MA 02119	Unrelated Organization	29,233	

GRANTS

Classification	Organization Name	Organization Address	Organization's Relationship	Amount	Total
Grant	Clark County Health District	P O Box 3902 Las Vegas, NV 89127	Unrelated Organization	142,674	
Grant	Lehigh Valley Hospital	PO Box 7017 17th and Chew Allentown, PA 18105-7017	Unrelated Organization	34,472	
Grant	Mariposa Community Health Center	1852 N Mastick Way Nogales, AZ 85621	Unrelated Organization	88,920	
Grant	Maui Economic Opportunity, Inc	Po Box 2122 Kahului, HI 96733	Unrelated Organization	12,100	
Grant	Radio Bilingue	161 Main Street Salinas, CA 93901	Unrelated Organization	91,570	
Grant	Casa Esperanza, Inc	291 Eustis Street P O Box 191540 Roxbury, MA 02119	Unrelated Organization	74,262	
Grant	Maui Economic Opportunity, Inc	Po Box 2122 Kahului, HI 96733	Unrelated Organization	29,592	
Grant	Lehigh Valley Health Network	17th & Chew Streets PO Box 7017 Allentown, PA 18105-7017	Unrelated Organization	153,270	
	Subtotal of Hispanic/Latino Grants				\$ 1,363,894
LOW SOCIOECONOMIC STATUS GRANTS					
Grant	Boys & Girls Clubs of Pierce County	1501 Pacific Avenue, Suite 301 Tacoma, WA 98402	Unrelated Organization	\$ 142,923	
Grant	Harbor House	P O Box 4207 North 19th Street Smith, AR 72914	615 Fort Unrelated Organization	74,857	
Grant	Health Force/Research Foundation of the City University of New York	552 Southern Boulevard Bronx, NY 10455	Unrelated Organization	14,638	
Grant	Healthy Community Coalition	P O Box 566 Farmington, ME 04938	Unrelated Organization	94,522	
Grant	House of Ruth Baltimore, Inc	2201 Argonne Drive Baltimore, MD 21218	Unrelated Organization	72,566	
Grant	The Next Door, Inc.	P O. Box 661 212 Second Street Hood River, OR 97031	Unrelated Organization	158,946	
Grant	Walden House, Inc	520 Townsend Street San Francisco, CA 94103	Unrelated Organization	3,570	
Grant	Philadelphia Department of Public Health	1101 Market Street, 8th Floor Philadelphia, PA 19107	Unrelated Organization	89,085	

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	Newark Beth Israel Medical Center	201 Lyons Ave Newark, NJ 07112	Unrelated Organization	18,615	
Grant	Anderson County Health Council	PO Box 570 Clinton, TN 37717	Unrelated Organization	149,287	
Grant	Allston-Brighton Healthy Boston Coalition	159 Washington Street Brighton, MA 02132	Unrelated Organization	113,637	
Grant	Walden House, Inc	520 Townsend Street San Francisco, CA 94103	Unrelated Organization	72,968	
	Subtotal of Low Socioeconomic Status Grants				\$ 1,005,614
NATIVE-AMERICAN/ALASKA NATIVE GRANTS					
Grant	Native American Rehabilitation Association of the Northwest	2901 E Burnside Portland, OR 97214	Unrelated Organization	\$ 157,620	
Grant	University of Montana-Missoula	Continuing Education, Todd Building 32 Campus Drive Missoula, MT 59812-1728	Unrelated Organization	73,943	
Grant	Confederated Tribes of Siletz Indians	107 SE Swan Avenue PO Box 320 Siletz, OR 97380	Unrelated Organization	12,500	
Grant	Indian Health Care Resource Center of Tulsa, Inc	550 South Peona Ave Tulsa, OK 74120	Unrelated Organization	79,032	
Grant	Inter-Tribal Council of Michigan, Inc	2864 Ashmun Street Sault Ste. Marie, MI 49783	Unrelated Organization	108,702	
Grant	SouthEast Alaska Regional Health Consortium	222 Tongass Drive Sitka, AK 99835	Unrelated Organization	40,250	
Grant	Turtle Band of Chippewa Indians	P O Box 900 Belcourt, ND 58316	Unrelated Organization	87,769	
Grant	United National Indian Tribal Youth, Inc.	P.O. Box 800 Oklahoma City, OK 73101	Unrelated Organization	29,968	
Grant	Native American Indian Center of Central Ohio	67 E. Innis Avenue Columbus, OH 43207	Unrelated Organization	(4,769)	
Grant	West Virginia University Research Corporation	3820 Health Sciences South PO Box 9190 Morgantown, WV 26506-9190	Unrelated Organization	81,734	
Grant	Albuquerque Area Indian Health Board, Inc	5015 Prospect Avenue Albuquerque, NM 87110	Unrelated Organization	73,124	
Grant	SouthEast Alaska Regional Health Consortium	222 Tongass Drive Sitka, AK 99835	Unrelated Organization	64,168	

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	Native American Indian Center of Central Ohio	67 E Innis Avenue Columbus, OH 43207	Unrelated Organization	138,828	
Grant	United National Indian Tribal Youth, Inc	P O Box 800 Oklahoma City, OK 73101	Unrelated Organization	73,722	
	Subtotal of Native-American/Alaska Native Grants				\$ 1,016,591
GAY, LESBIAN, BISEXUAL AND TRANSGENDER POPULATION GRANTS					
Grant	The Home for Little Wanderers	271 Huntington Avenue Boston, MA 02115	Unrelated Organization	\$ 19,776	
Grant	Lesbian and Gay Community Services Center	208 West 13th Street York, NY 10011	New Unrelated Organization	229,535	
Grant	Bronx Lesbian and Gay Health Resource Consortium	940 Garnson Avenue Bronx, NY 10462	Unrelated Organization	(393)	
Grant	Howard Brown Health Center	4025 N Sheridan Road Chicago, IL 60613	Unrelated Organization	162,906	
Grant	Mautner Project for Lesbians with Cancer	1707 L Street, NW Suite 230 Washington, DC 20036	Unrelated Organization	108,523	
Grant	National Youth Advocacy Coalition	1638 R Street, NW Suite 300 Washington, DC 20009	Unrelated Organization	26,691	
Grant	Sexual Minority Youth Assistance League (SMYAL)	410 7th Street, SE Washington, DC 20003	Unrelated Organization	15,623	
Grant	Fenway Community Health Center Inc	7 Haviland St Boston, MA 02115	Unrelated Organization	57,558	
Grant	Sexual Minority Youth Assistance League (SMYAL)	410 7th Street, SE Washington, DC 20003	Unrelated Organization	53,536	
Grant	Bronx Lesbian and Gay Health Resource Consortium	940 Garnson Avenue Bronx, NY 10462	Unrelated Organization	57,512	
Grant	Gay and Lesbian Community Services Center of Orange County	12832 Garden Grove Boulevard, Suite A Garden Grove, CA 92843	Unrelated Organization	38,138	
	Subtotal of Gay, Lesbian, Bisexual and Transgender Population Grants				\$ 769,405
MULTI-POPULATIONS GRANTS					
Grant	Big Brothers & Big Sisters of Sedgwick County	219 N St Francis Wichita, KS 67202	Unrelated Organization	\$ 113,862	
Grant	Persephone Productions	1825 K Street, NW, Suite 915 Washington, DC 20006	Unrelated Organization	64,457	
Grant	Baltimore City Health Department	210 Guilford Avenue Baltimore, MD 21202	Unrelated Organization	38,391	
Grant	Community Health Care	101 East 26th Street, Suite 100 Tacoma, WA 98421-1108	Unrelated Organization	10,601	

GRANTS

Classification	Organization Name	Organization Address	Organization's		Total
			Relationship	Amount	
Grant	Fairfield County Substance Abuse Commission	P.O. Box 388 200 Calhoun Street Winnsboro, SC 29180	Unrelated Organization	151,679	
Grant	Howard University Department of Pediatrics	512 W Street, NW College of Medicine Washington, DC 20059	Unrelated Organization	18,358	
Grant	Mercy Behavioral Health Center	218 Stone Street Watertown, NY 13601	Unrelated Organization	89,593	
Grant	Psychiatric Research Institute	1100 N St Francis, Suite 200 Wichita, KS 67214	Unrelated Organization	26,505	
Grant	University of New England	Spurwink Center for Research 716 Stevens Avenue Portland, ME 04103	Unrelated Organization	9,251	
Grant	Toborg Institute	1129 Twentieth Street, N W Suite 108 Washington, DC 20036-3403	Unrelated Organization	95,969	
Grant	Tulsa City-County Health Department	5051 S. 129th E Ave Tulsa, OK 74134-7004	Unrelated Organization	127,391	
Grant	Howard University	2041 Georgia Avenue, NW Suite 6000 Washington, DC 20060	Unrelated Organization	122,051	
Grant	Tacoma-Pierce County Health Department	3629 S D St , MS 408 Tacoma, WA 98418	Unrelated Organization	81,869	
Grant	University of New England	Spurwink Center for Research 716 Stevens Avenue Portland, ME 04103	Unrelated Organization	164,268	
	Subtotal of Multi-Populations Grants				\$ 1,114,245
AFRICAN-AMERICAN COALITION					
Grant	National Association of Neighborhoods	1300 Pennsylvania Ave NW Suite 700 Washington, DC 20004	Unrelated Organization	\$ 62,500	
Grant	Congressional Black Caucus Foundation	1720 Massachusetts Ave NW Washington, DC 20036	Unrelated Organization	62,500	
Grant	National Association for the Advancement of Colored People	4805 Mt Hope Drive Baltimore, MD 21215	Unrelated Organization	62,500	
Grant	National Conference of Black Mayors (NCBM)	1151 Cleveland Ave , Suite D East Point, GA 30344	Unrelated Organization	62,500	
	Subtotal of African-American Coalition				\$ 250,000
TOTAL GRANTS					\$ 28,166,055

SPONSORSHIPS and CONTRIBUTIONS EXPENSE

Organization	FY 03-04 Total
<u>TOBACCO CONTROL CONFERENCE</u>	
American Public Health Association	50,000
Greater Milwaukee Foundation	100,000
NGIT Health Solutions	87,000
<u>SPONSORSHIP/TABLE/RECEPTION</u>	
Advertising	2,250
American Cancer Society NED	10,000
American Lung Association	20,000
APAICS	3,250
Asian&PacificIslanderAmerHlthForum	200
Baltimore Branch NAACP	1,425
Calvary Bilingual Multicultural Lmg Ctr	2,500
Center for Social & Behavior Change	5,000
Congressional Black Caucus Found	10,400
Doctors of the World	5,000
Emhart Publishing	5,000
Hispanic Heritage	45,000
Hope	5,000
Jacob s Institute	350
JT Martell Foundation	15,000
Kennedy Center Gala	25,000
LCCR/Civil Rights Awards Dinner	10,000
League/United Latin Amer Citizens	3,333
Mayo Foundation	7,500
Mecklenburg County Women s Comm	1,500
Medical & Health Research	5,000
Medicl Ed for South African Blacks	6,000
Mexican American Legal Defense	2,500
NALEO Educational Fund	2,500
Natl Center for Tobacco Free Kids	35,000
Natl Colorectal Cancer Res Alliance	25,000
Natl Conference of Vietnamese Americans	1,000
National Immigration Forum	2,500
National Lesbian & Gay Journalist Assoc	25,000
National Symphony Orchestra	25,000
National Women s Law Center	2,500
New York Academy of Medicine	7,500
New York AANCART	5,000
NY Botanical Garden	15,000
Orange County Asian Pacific	4,900
Ovarian Cancer National Alliance	10,000
Partnership for a Drug Free America	25,000
Society for Women s Health Research	75,000
St Pius High School	500
The John F Kennedy Center	7,500
The Mautner Project	1,500
The White House Project	5,000
Thurgood Marshall Center Trust, Inc	1,500
Vietnamese American Television	300
UC Berkley	10,000
Unity Inc	5,000
Washington Area Women's Foundation	5,000
Washington Hospital Center	2,500
Whitman Walker Clinic	25,000
Women's Policy Inc	35,000
<u>EXHIBIT</u>	
APHA	12,150
National Hispanic Medical Association	3,700
Sister to Sister	500
<u>MEALS SUPPORT</u>	
Girls Inc	5,500
Health Research	1,000
National Tobacco Control	1,000
National Urban League	10,000
Organization of Chineses Americans	8,000
Radisson	1,000
See Forever	1,000
Smokefree Indiana	500
Washington Area Women's Found	1,000
Washington Grantmakers	24,300
<u>MISCELLANEOUS</u>	
Academy for Ed Development	50,000
Assoc of Blk Found Exec	5,000
Coalition of Asian Pacific Americans	2,000
Georgetown University	25,000
Heallon, Edward	2,500
Hemming & Gilman	1,007
Mothers Against Drunk Driving	150,000
NAACP	10,000
National Council of LaRaza	35,000
Resater Robb Sonoran LLC	24,853
Schwell	500
Univ of Medicine & Dentistry/NJ	2,000
Whitman Walker Clinic	2,500
Women & Philanthropy	5,000
Women s United Soccer Assn	197,500
WW Group Inc	47,000
TOTAL	1,417,418

Statement of Legacy's Primary Exempt Purpose

The purposes for which the foundation is formed are to support (1) the study of and programs to reduce youth tobacco product usage and youth substance abuse in the states and (2) the study of and educational programs to prevent diseases associated with the use of tobacco products in the States. Legacy's mission is to build a world where young people reject tobacco and anyone can quit.

Program Descriptions for FORM 990

MARKETING

The Marketing Department is charged with the strategic development of creative concepts, through to broadcast, print and out of home advertising as well as the strategic media planning, placement and management in support of the foundation's counter-marketing mission. The Marketing Department manages all outside agencies in the support of these activities and develops grassroots, collateral, promotional and special event initiatives as complimentary and integrated tactics.

The foundation has perhaps been most widely recognized for its extremely effective youth-focused public education and prevention campaign called truthsm. The Marketing staff has also contributed to the conception and execution of several highly focused and effective women's campaigns. Great Start is a campaign helping pregnant women learn how to quit smoking, and Circle of Friends educates all women with the underappreciated toll of tobacco related death and disease on women, and the extreme importance of social support in helping women quit smoking. In each campaign, significant effort and investment is applied toward addressing minority communities and the lower socio-economic populations that have been traditionally disproportionately targeted by tobacco companies and have also experienced a disparity in the availability of services.

GRANTS

Legacy awards grants and contracts on three levels: in response to national calls for proposals, through foundation-directed research demonstration projects, and through a responsive mode. Each grant or contract aims to affect one or more of the foundation's goals. Legacy accepts unsolicited proposals through its Small Innovative Grants and Circle of Friends initiatives. The Foundation supports these innovative and model programs with one-year grants or contracts ranging between \$10,000 and \$100,000.

PROGRAM DEVELOPMENT & EVALUATION & RESEARCH

Legacy's applied evaluation and research program is based on the belief that evidence-based solutions are the core of effective tobacco control programs. There are a number of initiatives now underway, including the National Youth Tobacco Survey which tracks youth tobacco use and the beliefs, attitudes and social norms of young people and tobacco using a national school-based instrument. In addition, work is ongoing to evaluate the effectiveness of all of the foundation's activities. One example is a multi-

pronged effort to ensure that its youth anti-tobacco efforts are successful. Finally, Legacy commissions studies and funds the research of others.

PRIORITY POPULATIONS

Legacy has a steadfast commitment to help address the tobacco-related health disparities among underserved and disadvantaged populations. Legacy provides support for culturally tailored approaches to prevent and control tobacco use among seven priority populations (African Americans, Asian/Pacific Islanders, Hispanics, Native Americans, gay/lesbian/transgender, and low-income populations. In addition, persons with combined health problems, especially mental illness, alcoholism or substance abuse, will be counted as a seventh group for priority focus.). In 2001 and 2002, Legacy made available \$26 million in grants over three years. Focusing on disparities, these grants funded community-based prevention and cessation projects. As of 2003, the Grants Department assumed oversight of these grants. In addition, to developing grant initiatives, Priority Populations is responsible for fostering partnerships and outreach to non-profits and leadership organizations serving disadvantaged populations.

TECHNICAL ASSISTANCE & TRAINING

Legacy has a commitment to learn from the best minds and share best practices with those in public and private organizations at both state and local levels. We provide high quality proactive and reactive technical assistance and training to increase capacity and build skills among foundation-sponsored projects and grantees and within the larger tobacco control and prevention community. This includes, on the state and local level, assistance such as:

- Sharing information from model and demonstration projects;
- Providing technical consultation to programs on promising and best practices; and
- Sponsorship of appropriate skill building training opportunities.

Legacy is a sponsor of the national Tobacco Technical Assistance Consortium, which handles requests from the tobacco control community for technical assistance in order to identify and address gaps as well as obstacles to build successful programs.

In addition to raising awareness about tobacco nationwide with the truth campaign, Legacy is also committed to working with States and localities to increase youth activism at the community level.

CALL CENTER

In early 2004, Legacy began offering telephonic counseling services in the metropolitan District of Columbia region for smokers interested in quitting smoking. This service augments an existing national specialty service for pregnant smokers (Great Start) which launched in late December.

STRATEGIC PARTNERSHIPS

Legacy seeks to establish strategic partnerships to raise awareness about its mission, and expand its work as an effective and respected social change leader focused on smoking

prevention, cessation, and second-hand smoke initiatives. Legacy's partners will be selected for their ability to achieve one or a combination of three objectives:

- To build credibility and visibility for Legacy
- To expand the number of consumers Legacy reaches
- To add in-kind and direct resources to support Legacy's strategies and programming

COMMUNICATIONS

The Communications Department is charged with the management and execution of all internal and external communications of the foundation, to include media relations, public relations, and stakeholder communications as well as to provide general support to foundation programs. The American Legacy Foundation seeks to increase awareness and education in the general public of the facts about the death and disease that are the direct results of tobacco use and the addictiveness of nicotine. To accomplish this, the organization undertakes a number of activities that will ensure that the issue of tobacco use remains on the national agenda. Activities include maintaining a relationship with the members of the media, developing and issuing press releases, developing and disseminating materials that support programs and provide information to interested parties, and building relationships with organizations and individuals through outreach, speaking opportunities and conferences.

PUBLIC AFFAIRS AND GOVERNMENT RELATIONS

The Public Affairs and Government Relations Department is charged with the development and implementation of a comprehensive public affairs and government relations strategy designed to educate policy leaders at the federal, state and local level about our foundation's life saving programs. We achieve this goal through participation in a variety of meetings, briefings and hearings. Our educational efforts are supported by strategic advertising in specialty publications and media. These efforts are also supported by strategic participation in and sponsorship of conferences and events that allow us to build awareness of our foundation and its important work before key grass root audiences.

American Legacy Foundation
Sch. A, Part III

EIN: 91-1956621

Statements About Activities

Q.2(b) Lending of money or other extension of credit

The Foundation obtained a loan from a financial institution on behalf of an officer at the Foundation. The loan term is seven years and the effective interest rate is 4.99%. There exists a separate notarized agreement between the Foundation and the officer. The loan terms are the same as those with the financial institution. The loan is collateralized with the officer's personal assets. The balance of the loan due to the Foundation, and, in turn, the financial institution at June 30, 2004, is \$877,074. See Line 50 of the balance sheet.