

The Broad Foundation
2005 Form 990PF
STATEMENT 17

During 2005, The Broad Foundation made a grant to The Broad Center for Urban Superintendents which received a determination letter from the IRS in 2001 recognizing it as a publicly supported organization described in IRC section 509(a). In 2005, The Broad Center for Urban Superintendents was in the process of being dissolved so that the operations could be continued through a successor organization, The Broad Center for Management of School Systems. This new organization has received a determination letter from the IRS that it is exempt as an educational organization. The Broad Foundation does not think The Broad Center for Urban Superintendents was a private foundation at any time. However, due to its relationship as majority funder, The Broad Foundation has determined to take a conservative approach and to perform expenditure responsibility in relation to this grant.

Expenditure Responsibility Statement

Grantee:	The Broad Center for Urban Superintendents 10900 Wilshire Blvd, 12 th Floor Los Angeles, CA 90024
Total Grant for 2004:	\$1,040,620
Purpose of Grant:	To train individuals interested in becoming educational leaders in large urban school districts throughout the country.
Reports:	The Broad Center for Urban Superintendents submitted full and complete reports of its expenditure of the total grants made in 2005.
Diversions:	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
Verification:	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; however a review of the books and records of the organization has been made.

#95-4686318
THE BROAD FOUNDATION
Form 990 PF - 2005

PART XV- SUPPLEMENTARY SCHEDULE

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OF 2005

NAME	STATUS	PURPOSE	AMOUNT
Advancement Project 1545 Wilshire Boulevard Suite 800 Los Angeles, CA 90017	Public	To support the effort to ensure all children in Los Angeles and California have access to a quality education	\$ 75,000
Aspen Institute 521 Fifth Avenue 17th Floor New York, NY 10175	Public	To support conferences for a network of urban superintendents.	\$ 60,000
Aspire Public Schools 3 Twin Dolphin Drive Suite 200 Redwood City, CA 94065	Public	To support the expansion of high-quality public charter schools in California	\$ 1,800,000
Bay Area Coalition for Equitable Schools 1720 Broadway 4th Floor Oakland, CA 94612	Public	To recreate Oakland Unified School District's central office structure and service delivery	\$ 301,432
Black Alliance for Educational Options 1710 Rhode Island Avenue, NW Suite 1200 Washington, DC 20036	Public	General Fund	\$ 50,000
Boston Plan for Excellence in the Public Schools Foundation 26 Court Street, 7th Floor Boston, MA 02108	Public	To support the School Leadership Institute To support HR office redesign	\$ 500,000 \$ 490,000
Broad Center for the Management of School Systems 10900 Wilshire Boulevard Suite 1200 Los Angeles, CA 90024	Public	To train individuals interested in becoming educational leaders in urban school districts throughout the country.	\$ 3,204,199
Broad Center for Urban Superintendents 10900 Wilshire Boulevard Suite 1200 Los Angeles, CA 90024	Public	To train individuals interested in becoming educational leaders in urban school districts throughout the country.	\$ 1,040,620
California Charter School Association 818 West Seventh Street Suite 910 Los Angeles, CA 90017	Public	To transform California's failing schools into high achieving schools through leadership of principal-led turnaround teams and the engagement of the charter school community To work with 100 charter school leadership teams over three years to provide training and support to launch high-performing charter schools	\$ 8,520 \$ 250,000
Center for Education Reform 1001 Connecticut Avenue, NW Suite 204 Washington, DC 20036	Public	General Fund	\$ 5,000
Center for Reform of School Systems Inc. 123 North Post Oak Lane Suite 405 Houston, TX 77024	Public	To train newly elected and appointed school board members to be effective policy and reform leaders.	\$ 1,209,189

Center for Teacher Leadership, Inc. 60 West Gude Drive Rockville, MD 20850	Public	To fund the Institute for Teacher Union Leadership.	\$	50,000
Children's Scholarship Fund 8 W. 38th Street 9th Floor New York, NY 10018	Public	To provide private education access to low-income families as an alternative to the overcrowded district schools in Los Angeles	\$	220,000
Christina School District 83 East Main Street Newark, DE 19711	Public	To support process improvement to create sustainable changes and cost efficiencies in the district	\$	500,000
Clark County School District 2832 East Flamingo Road Las Vegas, NV 89121	Public	To support the district in its partnership with Edison Schools to improve student achievement at several elementary and middle schools	\$	375,000
Council of Chief State School Officers 1 Massachusetts Avenue, NW Suite 700 Washington, DC 20001	Public	To support the development and implementation of SchoolMatters.com, a national education data website	\$	10,000,000
This under-developed website is currently at a Personal Injury LLP in SoCal!				
Council of The Great City Schools 1301 Pennsylvania Avenue, NW Suite 702 Washington, DC 20004	Public	To fund Strategic Support Teams to improve urban district operations	\$	65,174
Denver Public Schools 900 Grant Street Denver, CO 80203	Public	To fund a pay-for-performance pilot program, which offers K-12 educators financial bonuses for demonstrating gains in student achievement	\$	210,000
Denver Public Schools Educational Foundation 900 Grant Street Suite 711 Denver, CO 80203	Public	Support for fundraiser honoring outgoing Superintendent Jeff Wartgow	\$	10,000
East Baton Rouge Parish School System 1050 South Foster Drive Baton Rouge, LA 70806	Public	Hurricane Katrina Relief	\$	50,000
East Bay Community Foundation 200 Frank H Ogawa Plaza Oakland, CA 94612	Public	To continue Oakland Unified School District's central office redesign	\$	1,500,000
Education Trust, Inc. 1725 K Street, NW Suite 200 Washington, DC 20006	Public	To fund a communications effort for the report "Shortchanging Poor Schools: California's Hidden Teacher Spending Gap," focusing on inequitable distribution of teaching resources in California To support the Education Trust national conference To fund a report that reveals average teacher salaries by school for every school in California's five major media markets, and to create a website that allows districts to upload their real teacher salary data	\$	106,000 6,348 105,485
Educational Testing Service Rosedale Road Mail Stop 02-L Princeton, NJ 08541	Public	To fund administration of The Broad Prize scholarships.	\$	51,018

Edvance 11044 Research Boulevard Suite B300 Austin, TX 78759	Public	To assist urban school districts in showcasing their best professional compensation practices to other selected urban school districts through a structured benchmarking process	\$	102,812
ETV Endowment of South Carolina Inc. 401 East Kennedy Street Suite B-1 Spartanburg, SC 29302	Public	To support a PBS education special focusing on educational reform strategies and outstanding urban schools and school districts	\$	139,116
Excellent Education Development 429 Santa Monica Boulevard Suite 640 Santa Monica, CA 90401	Public	To support efforts to address school facilities' needs and create high-quality publiccharter schools in Los Angeles	\$	125,000
Fund for Public Schools Inc. c/o The New York City Department of Education 52 Chambers Street Room 413 New York, NY 10007	Public	To analyze and redesign the NYC DOE Dept. of Human Resources To train principals for new small schools To fund top-to-bottom review of the NY school system To restructure the budgeting process in New York to support school based accountability.	\$	1,308,600
Green Dot Public Schools 304 East Spruce Avenue Inglewood, CA 90301	Public	To support high-quality public charter schools in Los Angeles	\$	700,000
Harlem Children's Zone, Inc. 2770 Broadway New York, NY 10025	Public	General Fund	\$	2,000
Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	Public	To fund administration of The Broad Prize scholarships	\$	788,018
KIPP Foundation 345 Spear Street Suite 510 San Francisco, CA, 94123	Public	To support the 2005 - 2007 cohort of Fisher Fellows in urban districts Hurricane Katrina Relief To expand two Los Angeles charter schools, the KIPP Academy of Opportunity, and the KIPP LA College Preparatory School.	\$	595,000
LA's Best 200 North Spring Street Suite M-120 Los Angeles, CA 90012	Public	General Fund To open ten new after-school programs in LAUSD To provide sustainability to after-school programs not subsidized by the city, state, or federal sources	\$	59,615
Los Angeles Center for Education Research 1718 N Cherokee Avenue Hollywood, CA 90028	Public	General Fund	\$	1,200,000
Long Beach Unified School District 1515 Hughes Way Long Beach, CA 90810	Public	To provide 351,000 To support Long Beach's effort to employ the Baldridge Criteria for Performance Excellence	\$	250,000
Michigan State University 438 Administration Building East Lansing, MI 48824	Public	To provide scholarships for Detroit public school students & the School of Education	\$	542,066
Montgomery County Public Schools Educational Foundation Inc. 850 Hungerford Drive Suite 149 Rockville, MD 20850	Public	To develop models for collective bargaining agreements.	\$	6,016
National Alliance of Black School Educators 2816 Georgia Avenue, NW Washington, DC 20001	Public	General Fund	\$	5,000

National Center on Education & the Economy 555 13th Street, NW Suite 500 West Washington, DC 20004	Public	To support a new national principal training effort.	\$	600,000
National Center for Educational Accountability University of Texas at Austin 4030-2 West Braker Lane Suite 102 Austin, TX 78759	Public	To fund best practice studies on high-performing schools in 20 states from which other schools, states and policy-makers can learn. To fund the School Information Partnership To fund the analysis and collection of data necessary for the 2005 Broad Prize for Urban Education	\$	837,500
			\$	200,000
			\$	614,572
National School Boards Association 1680 Duke Street Alexandria, VA 22314-3493	Public	General Fund	\$	25,000
New Leaders for New Schools 30 West 26th Street 2nd Floor New York, NY 10010	Public	To fund a national program to attract, prepare and support a new generation of principals for urban schools	\$	720,000
New Schools Venture Fund 49 Stevenson Street Suite 575 San Francisco, CA 94105	Public	To support the investment in the incubation and development of high-quality nonprofit charter school management organizations across the country	\$	1,860,000
New Teacher Project, Inc. 304 Park Avenue South 11th Floor New York, NY 10010	Public	To provide urban school districts with research-based recommendations for building model principal recruitment, screening, selection and hiring processes	\$	120,000
New York City Department of Education 52 Chambers Street New York, NY 10007	Public	To restructure the budgeting process in NYC Department of Education to support school based accountability.	\$	164,420
P.S. Arts 11965 Venice Boulevard Suite 201 Los Angeles, CA 90066	Public	General Fund	\$	50,000
Pacific Charter School Development Inc. 901 West Victoria Street Suite E Compton, CA 90220	Public	To support charter school facilities development in Los Angeles	\$	2,500,000
Philanthropy Roundtable 1150 17th Street Suite 503 Washington DC 20036	Public	To support a conference of charter school funders	\$	10,000
RTA Leadership for Reform Institute Inc. 30 North Union Street Suite 301 Rochester, NY 14607	Public	To support the core operations of the Teacher Union Reform Network	\$	50,000
RX for Reading 355 South Grand Avenue Suite 4400 Los Angeles, CA 90071	Public	General Fund	\$	300,000

School District of Philadelphia 2120 Winter Street Philadelphia, PA 19103	Public	To fund a principal leadership academy in Philadelphia.	\$	1,050,000
Small Schools Alliance 304 East Spruce Avenue Inglewood, CA 90301	Public	General Fund	\$	100,000
State of California 1121 L Street Suite 600 Sacramento, CA 95814	Public	To transform California's failing schools into high achieving schools through leadership of principal-led turnaround teams and the engagement of the charter school community	\$	39,100
Teach for America, Inc. 315 West 36th Street 6th Floor New York, NY 10018	Public	General Support To fund the national expansion effort to recruit, train and support new teachers in urban school districts. To sponsor a teacher challenge grant Hurricane Katrina Relief Response	\$	24,630 500,000 100,000 50,000
Third Way Foundation Inc. 600 Pennsylvania Avenue, SE Suite 400 Washington, DC 20003	Public	To support research on collective bargaining in American public education	\$	70,000
Thomas B. Fordham Institute 1627 K Street, NW Suite 600 Washington, DC 20006	Public	To identify the barriers that prevent principals from effectively leading their schools.	\$	56,250
Tomas Rivera Policy Institute, The 650 Childs Way Lewis Hall Suite 102 Los Angeles, CA 90089	Public	To support Center for Latino Educational Excellence activities including staff and consultant time, supplemental programmatic support and publication/dissemination expenses	\$	50,000
United Federation of Teachers Educational Foundation, Inc. 52 Broadway 14th Floor New York, NY 10004	Public	To support efforts to develop two union-led charter schools in New York City.	\$	250,000
University of San Diego San Diego City Schools 4100 Normal Street San Diego, CA 92103	Public	To support a district principal training partnership between the San Diego Unified School District and the University of San Diego	\$	600,000
United States Conference of Mayors 1620 Eye Street, N W Washington, DC 20006	Public	To support the Mayors in Schools survey	\$	17,500

TOTAL PAYOUT FOR TAX YEAR 2005

\$ 40,992,554

TheBroadFndtn (successor EIN#954686318) 5pp listing 40'99M School Transfrm Grants~but After its Statemt17 (re BdCtr for URBAN SUPTS 1M grant and its SUCCESSOR=BdCtr for MGMT of SCHOOL SYSTM) See10M to CouncilStateSchoolChiefs for SchoolMatters'com.pdf Annotations © 2017 Anna Victoria Englund (see FamilyCourtMatters.org Q42016, Q1&22017)