

**Part II****Statement****Functional Expenses**

and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 21 of the instructions)

organizations

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 15 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) <i>Stmnt 2</i> (cash \$ <u>1,207,569</u> noncash \$ _____)	<u>1,207,569</u>	<u>1,207,569</u>		
23	Specific assistance to individuals (attach schedule)				
24	Benefits paid to or for members (attach schedule)				
25	Compensation of officers, directors, etc.				
26	Other salaries and wages				
27	Pension plan contributions				
28	Other employee benefits				
29	Payroll taxes				
30	Professional fundraising fees				
31	Accounting fees	<u>4,700</u>		<u>4,700</u>	
32	Legal fees	<u>1,611</u>		<u>1,611</u>	
33	Supplies				
34	Telephone				
35	Postage and shipping	<u>363</u>		<u>363</u>	
36	Occupancy				
37	Equipment rental and maintenance				
38	Printing and publications				
39	Travel				
40	Conferences, conventions, and meetings				
41	Interest				
42	Depreciation, depletion, etc. (attach schedule)				
43a	Other expenses not covered above (itemize) a.				
b	<u>Investment &amp; Custodial Fees</u>	<u>133,672</u>		<u>133,672</u>	
c	<u>Insurance</u>	<u>4,500</u>		<u>4,500</u>	
d	<u>Consulting &amp; Admin Fees</u>	<u>156,865</u>	<u>156,865</u>	<u>0</u>	
e	<u>Other</u>				
44	Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	<u>1,508,280</u>	<u>1,364,434</u>	<u>143,846</u>	

Pre-2008 IRS Form 990s require attaching a sched of grants (Pt II Line 22)

IMAGE FILENAME ONLY:  
 "HealthPathFndtnOhio(EIN#3116458  
 6, FY2002, then ~The Anthem Fndtn  
 of Ohio~) PtlII Expenses shows  
 1,207,569 grants ~Statemt2~  
 WHICH IS MISSING (screenshot  
 2017Feb18 at 8.10PM.png"

There's a Blank Page where Statemt2 belongs. At this point, The Anthem Found'n of Ohio (housed at Greater Cincinnati Found'n, while still claiming GCEDN is somehow also an "independent subcontractor"), well, is making clear its businessplan with whoever provided the initial \$28,000,000 in Year 1999 (it inc. 1999). As late as 2008 it was "The Anthem Found'n of OH." I cannot find Yr2009 return, but more recent ones are "HealthPath Ohio Found'n" (HealthPathOhio.Org) showing it as a GCEDN-controlled entity. This one signed by Kathleen E. Merchant but most other by Scott (or J. Scott) McReynolds, Treasurer.

Correction: it's  
 Kathryn E. Merchant,  
 not "Kathleen")

Joint Costs. Check ☐ if you are following SOP 98-2Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No