

FORM 990 **IDENTIFICATION OF RELATED ORGANIZATIONS** **STATEMENT 12**
PART VI, LINE 80B

GoogleSrch results|Robt B Sathe (Bloomberg.com) leads to a 404 (broken link) message, but displayed as part of the results of missing page is:
 "Robert B. Sathe served as Director The Bank of Kentucky Financial Corporation until 2002 and The Bank of Kentucky, Inc. from 1990 to 2002"

NAME OF ORGANIZATION **EXEMPT** **NONEXEMPT**

THE ANTHEM FOUNDATION
THE SATHE FOUNDATION

EIN# is 31-1645836, inc. 1999 per its tax returns

The Sathe FAMILY Foundation (EIN# 311675736) handwrittenscrawl + typed "Statement 1, 2, 3" in same form as on Anthem Fndtn returns) 2002 was found. Robert B. & Dell Ann Sathe, with Amy L. Cheney Sec'y) + Louise A. Head and Barbara G. Lewis T'tees; http://990s.foundationcenter.org/990_pdf_archive/311/311675736/311675736_200212_990.pdf?_ga=1.228475352.498400656.1461724132

The name, but not purpose (1) set up and fund the Ohio statewide DV ("Family Violence Prevention") nonprofits | Dental Care for the Indigent | HealthCare (for the indigent) changed sometime after 2008 to "The HealthPath Foundation of Ohio. I was looking for earliest possible Greater Cinnci Fndtn Form 990 after learning, from "Ohio IPV Collaborative" on-line materials that "HealthPath Fndtn of Ohio" got a \$28M infusion in 1999 (its first year) and has been operating without other revenues off that ever since. This is the earliest Form 990 of this filer found on "990finder" (FoundatnCntr.org), and is the first I've heard (in this look-up) of "The Sathe Foundation." Meanwhile, in 2002 this filer had \$28M of Grants (Statement A, 36pp, no lines, no identifying state or EIN# associated with grantees), and claimed \$56M of "Unrealized investment losses" and is renting its street address (commercial real estate) at a minor loss, possibly to one of its own entities.

Oddities: Its Sched A shows \$221K Contributions (only) in 2001. It said that 2001 was the first year it made any grants. It's listed as "supporting org." to the Greater Cinnci Fndtn. Yr 2002 — only \$84K Total assets showing, Year 2003, "0.00."

<http://www.corporex.com/about-us/our-team/robert-b-sathe/> "(a privately held investment company with broad holdings throughout the United States)"

Robt B Sathe ,Chairman MCFAdvisors, LLC: <http://www.mcfadvisors.com/our-team>
 Robert B. Sathe Prior to founding MCF, Bob was the Regional CEO for CIGNA Financial Advisors. He was with CIGNA for 30 years before retiring in the year 2000. (wife Dell Ann + 4 children)

The Complete EIN# is: 310669700
(Why not make sure footer holds the whole #?)

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