

Additional Data

Software ID:
Software Version:
EIN: 13-7029285
Name: OPEN SOCIETY INSTITUTE

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Geosor Corporation 888 Seventh Ave New York, NY 10016	\$ 250,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II if there is a noncash contribution)</small>
2	George Soros 888 Seventh Ave New York, NY 10016	\$ 143,502,919	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II if there is a noncash contribution)</small>
3	Jonathan Soros 888 Seventh Ave New York, NY 10016	\$ 4,658,071	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II if there is a noncash contribution)</small>
4	Soros Humanitarian Foundation 400 West 59th Street New York, NY 10019	23,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II if there is a noncash contribution)</small>
5	Soros Charitable Foundadtion 400 West 59th Street New York, NY 10019	\$ 4,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II if there is a noncash contribution)</small>
6	Soros Foundation Hungary 400 West 59th Street New York, NY 10019	\$ 5,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II if there is a noncash contribution)</small>

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(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>7</u>	Akram Shakhashir C/O 400 West 59th Street New York, NY 10019 	\$ <u>20,188</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>8</u>	Samer Younis 62B Kifissias Ave Amaroussin PO BOX Athens, Greece 15110 GR 	\$ <u>20,208</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>9</u>	Samer Khoury 62B Kifissias Avenue Amaroussion P Athens, Greece 15110 GR 	\$ <u>20,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>10</u>	Dr Nabil Qaddumi PO Box 20704 Safat, Kuwait 13068 KU 	\$ <u>20,215</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>11</u>	Soros Fund Charitable Foundation 888 Seventh Ave New York, NY 10016 	\$ <u>4,120,183</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>12</u>	Alison and Richman Fund 2 East Read Street Baltimore, MD 21202 	\$ <u>10,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

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<u>13</u>	Avaaz Foundation 260 Fifth Avenue 9th Floor New York, NY 10001 	\$ <u>245,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>14</u>	The Cammack Family Fund T Rowe Pric 10 East Pratt Street 8th Floor Baltimore, MD 21202 	\$ <u>7,500</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>15</u>	Jean and Sidney Silber Foundation 11515 Woodland Drive Lutherville, MD 21903 	\$ <u>10,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>16</u>	JEHT Foundation PO Box 566 New York, NY 10150 	\$ <u>73,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>17</u>	Lois and Irving Blum Foundation 3908 North Charles Street Apt 503 Baltimore, MD 21218 	\$ <u>25,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>18</u>	Mark K Joseph The Shelter Foundatio 621 East Pratt Street 3rd Floor Baltimore, MD 21208 	\$ <u>25,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

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(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>19</u>	The Annie E Casey Foundation 701 St Paul Street Baltimore, MD 21202 	\$ <u>200,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>20</u>	Associated Jewish Community Fed of 101 West Mount Royal Avenue Baltimore, MD 21202 	\$ <u>10,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>21</u>	Goldseker Foundation 1040 Park Avenue Suite 310 Baltimore, MD 21201 	\$ <u>72,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>22</u>	The Hoffberger Foundation 101 West Mount Royal Avenue Baltimore, MD 21202 	\$ <u>100,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>23</u>	Morton K and Jane Blaustein Foundat 10 E Baltimore Street Suite 1111 Baltimore, MD 21202 	\$ <u>75,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>24</u>	The Osprey Foundation 305 Washington Avenue Suite 204 Baltimore, MD 21204 	\$ <u>300,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

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(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>25</u>	William G Baker Jr Memorial Fund 2 East Read Street 9th Floor Baltimore, MD 21202 	\$ <u>22,333</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>26</u>	PNC Bank Two Hopkins Plaza 8th Floor Baltimore, MD 21201 	\$ <u>115,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>27</u>	Gallagher Evelius and Jones LLP 218 North Charles Street Suite 400 Baltimore, MD 21201 	\$ <u>10,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>28</u>	Harkins Builders Inc 2201 Warwick Way Marriottsville, MD 21104 	\$ <u>5,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>29</u>	Reznick Group 500 East Pratt Street Suite 200 Baltimore, MD 21202 	\$ <u>5,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>30</u>	Brown Advisory 901 S Bond Street Suite 400 Baltimore, MD 21231 	\$ <u>5,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

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(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>31</u>	Hogan and Hartson 111 South Calvert Street Baltimore, MD 21202	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>32</u>	Legg Mason 100 Light Street Baltimore, MD 21202	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>33</u>	Empower Baltimore Management Corp E 3 South Frederick Street Baltimore, MD 21202	\$ 2,500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>34</u>	Shelter Development LLC Marilyn Du 218 N Charles Street Suite 220 Baltimore, MD 21201	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>35</u>	George A Murnaghan Fund 70 Spring Street Lexington, MA 02421	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>36</u>	George L Bunting Jr C/O Bunting MgmtGrp 9690 Deereco R Timonium, MD 21093	\$ 34,356	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)

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(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>37</u>	Gordon Feinblatt and Hoffberger LLC 233 East Redwood Street Baltimore, MD 21202	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>38</u>	Moser Family Philanthropic Fund 10 East Lee Street 2105 Baltimore, MD 21202	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>39</u>	OSI Baltimore 10th Anny Ticket Sale 201 N Charles Street Suite 1300 Baltimore, MD 21201	\$ 15,260	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>40</u>	DFID UK Dept for International Dvlp 1 Palace Street London, United Kingdom SW1E 5HE UK	\$ 221,157	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>41</u>	US Department of State 301 4th Street SW Washington, DC 20522	\$ 108,255	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>42</u>	Georgian Scholarships in Education 52 Uznadze Street 0102 Tbilisi, Georgia 06010 GG	\$ 150,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Additional Data

Software ID: 08000068
Software Version: 08-8.1
EIN: 13-7029285
Name: OPEN SOCIETY INSTITUTE

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BALTIMORE FUND K-1	P		
INTEGRA	D	1999-03-30	2008-04-07
EXXON	P	2007-01-01	2008-12-29
JET BLUE	D	1999-06-30	2008-09-10
JET BLUE	D	1999-06-30	2008-09-10
JET BLUE	D	1999-06-30	2008-09-11
JET BLUE	D	1999-06-30	2008-09-12
JET BLUE	D	1999-06-30	2008-09-16
JET BLUE	D	1999-06-30	2008-09-16
JET BLUE	D	1999-06-30	2008-09-17
JET BLUE	D	1999-06-30	2008-09-18
JET BLUE	D	1999-06-30	2008-09-19
JET BLUE	D	1999-06-30	2008-09-19
JET BLUE	D	1999-06-30	2008-09-19
JET BLUE	D	1999-06-30	2008-09-22
JET BLUE	D	1999-06-30	2008-09-23
JET BLUE	D	1999-06-30	2008-12-22
JET BLUE	D	1999-06-30	2008-12-23
JET BLUE	D	1999-06-30	2008-12-23
JET BLUE		1999-06-30	2008-12-30
SEARS COLLAR	D	2007-03-01	2008-12-23
SEARS COLLAR	D	2007-03-01	2008-12-23
SEARS COLLAR	D	2007-03-01	2008-12-24
SEARS COLLAR	D		
SEARS COLLAR	D	2007-03-01	2008-12-26
PROCTER AND GAMBLE	D	1950-01-31	2008-05-07
PROCTER AND GAMBLE	D	1980-01-01	2008-07-08
ORACLE	D	2007-01-01	2008-12-31










Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			-296,398
1,567,390		199,451	1,367,939
3,715			3,715
82,875		21,377	61,498
4,165,160		1,074,358	3,090,802
2,795,683		722,308	2,073,375
3,373,545		864,023	2,509,522
1,120,199		292,316	827,883
1,732,063		451,981	1,280,082
2,478,002		649,214	1,828,788
3,908,930		1,010,267	2,898,663
3,331,865		841,543	2,490,322
1,482,445		524,387	958,058
2,787,783		775,058	2,012,725
230,846		67,219	163,627
437,289		127,609	309,680
2,000,022		575,724	1,424,298
812,726		228,360	584,366
2,929,345		804,083	2,125,262
1,562,219		402,041	1,160,178
26,470,000			26,470,000
6,617,500			6,617,500
13,226,000			13,226,000
13,439,000			13,439,000
6,761,500			6,761,500
34,335		64	34,271
4,669			4,669
2,057			2,057

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,367,939
			3,715
			61,498
			3,090,802
			2,073,375
			2,509,522
			827,883
			1,280,082
			1,828,788
			2,898,663
			2,490,322
			958,058
			2,012,725
			163,627
			309,680
			1,424,298
			584,366
			2,125,262
			1,160,178
			26,470,000
			6,617,500
			13,226,000
			13,439,000
			6,761,500
			34,271
			4,669
			2,057

Form 990PF PartVIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE SOROS  888 Seventh Avenue New York, NY 10106	TRUSTEE/CHAIR 25 0	0	0	15,799
ARYEH NEIER  400 WEST 59TH STREET NEW YORK, NY 10019				
LEON BOTSTEIN  Bard College ANNANDALEON HUDSON, NY 12504	TRUSTEE 2 0	0	0	15,798
JONATHAN SOROS  888 Seventh Avenue NEW YORK, NY 10106				
STEWART PAPERIN  400 WEST 59TH STREET NEW YORK, NY 10019	EXE VICE PRESIDENT, TREASURER 30 0	289,670	152,606	15,798
RICARDO CASTRO  400 W 59TH ST NEW YORK, NY 10019				
ANNETTE LABOREY  400 W 59TH ST NEW YORK, NY 10019	GENERAL COUNSEL, SECRETARY 40 0	245,991	89,487	15,798
MAIDA ARBOLINO  400 WEST 59TH STREET NEW YORK, NY 10019				
STEPHEN GUTMANN  400 WEST 59TH STREET NEW YORK, NY 10019	CHIEF FINANCIAL OFFICER 40 0	241,729	122,359	15,798
ASSISTANT TREASURER 1 0				
		106,288	63,369	15,798